
Financial Information

Family Information Sheet

PARTY#1'S BACKGROUND INFORMATION (PARTY A):

Name (First, Middle, Last): _____

Social security Number: _____ Gender: Male. Female.

Date of Birth: _____ Date of Marriage: _____ Date Separated: _____

Address: _____

City, state Zip: _____, _____

Phone: _____ Cell Phone: _____

E-mail: _____

Occupation: _____

Employer: _____

Employer address: _____

Employer city, state, zip: _____

Employer phone: _____

PARTY#2'S BACKGROUND INFORMATION (PARTY B):

Name (First, Middle, Last): _____

Social security Number: _____ Gender: Male. Female.

Date of Birth: _____

Address: _____

City, state Zip: _____, _____

Phone: _____ Cell Phone: _____

E-mail: _____

Occupation: _____

Employer: _____

Employer address: _____

Employer city, state, zip: _____

Employer phone: _____

CHILDREN

Child's Name	Date of Birth	Custody Which Party	Exemption Party A or B (A/B)	

Income and Expenses

WAGES FOR PARTY#1

Annual wage and salary income, before taxes: _____

WAGE-LIKE INCOME FOR PARTY#1

Use this sheet to specify income that is not covered on any other sheet.
Specify an amount in whichever column (Week, Month, or Year) is most convenient.

Item	Amount per...		
	Week	Month	Year
Child support from previous relationship	_____	_____	_____
Alimony from previous relationship	_____	_____	_____
Unemployment Compensation	_____	_____	_____
Public Assistance	_____	_____	_____
Bonuses	_____	_____	_____
Commissions	_____	_____	_____
Tips	_____	_____	_____
Overtime	_____	_____	_____
Disability Benefits	_____	_____	_____
Workers' Compensation	_____	_____	_____
Royalties	_____	_____	_____
Rent from Spouse	_____	_____	_____
Deferred Compensation	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Expense List

On this data sheet, specify the household, child, and personal expenses of everyday life. The list tries to be comprehensive, but there is no need to fill in every line.

Note: We suggest that you specify mortgage and/or rental expenses on the data sheets on "Real Estate," not on this data sheet. Specify alimony and support for this spouse on the "Alimony & Support" sheets. Specify education tuition as a "Major Expense," not here.

Enter the amount spent on this item, per week, or per month, or per year (not all three).

Enter Expenses for Party#1 Weekly Monthly Annual

Deductions

Union Dues _____

Mandatory Retirement _____

Other Mandatory expenses _____

Health Insurance _____

Dental Insurance _____

Previous Relationship Child Support _____

Previous Relationship Spousal Support _____

Spousal Support Partner Support

Necessary job-related expenses

Employment Unreimbursed Travel _____

Employment Uniforms _____

Employment Unreimbursed Education _____

a. Home

Rent Paid _____

Real property taxes

Real Estate Taxes, Assessments _____

Condo & Homeowner assoc. fees _____

Homeowner's or renter's insurance _____

Homeowners insurance _____

Renters insurance _____

Maintance and repair

Enter Expenses for Party#1

Weekly

Monthly

Annual

Painting and Wallpapering	_____	_____	_____
Repairs & Maintenance	_____	_____	_____
Appliance repairs and replacement	_____	_____	_____
Lawn & Garden	_____	_____	_____
Snow Removal	_____	_____	_____
Maid / Cleaning service	_____	_____	_____

b. Medical (after insurance proceeds / reimbursement)

Health care costs for Adults

Doctor	_____	_____	_____
Optical	_____	_____	_____
Dental	_____	_____	_____
Medication	_____	_____	_____
Therapy/counseling	_____	_____	_____
Other Health	_____	_____	_____

Health care costs for Children

Doctor	_____	_____	_____
Optical	_____	_____	_____
Dental	_____	_____	_____
Orthodontic	_____	_____	_____
Medication	_____	_____	_____

c. Child care

Child care / Pre or After school care	_____	_____	_____
Sitters	_____	_____	_____

d. Food and home supplies

Groceries	_____	_____	_____
Food for children	_____	_____	_____
Liquor	_____	_____	_____

Enter Expenses for Party#1

Weekly

Monthly

Annual

Non-prescription medications _____

Cigarettes _____

Lottery _____

Pet expenses _____

Household Supplies _____

Other Supplies _____

e. Eating Out

Eating Out _____

f. Utilities (gas, electric, water, trash)

Gas and Propane _____

Heating Fuel Oil _____

Electricity _____

Other Utilities _____

Water and Sewer _____

Trash Removal _____

g. Telephone, cell phone and e-mail

Phone Lines _____

Cell Phone _____

Cable / Satellite TV _____

Internet Service Provider _____

h. Laundry and Cleaning

Laundry _____

Dry Cleaning _____

i. Clothes

Clothing for adults _____

Clothing for children _____

Enter Expenses for Party#1

Weekly

Monthly

Annual

j. Education

Adult education expenses _____

Children education expenses

 Lessons Extracurricular Activities _____

 Education Supplies _____

 Tuition / Tutors _____

 Books / Fees _____

 School lunch _____

 School Transportation _____

 School-sponsored activities _____

 School room and board _____

k. Entertainment, gifts, and vacation

Travel _____

Vacations (not including children _____

Vacations (children only _____

Entertainment _____

Gifts _____

Sports and hobbies _____

Newspapers, magazines, books _____

Computer / Supplies / Software _____

Club dues and membership _____

Horseback _____

Children - Clubs / Summer Camps _____

Children - Entertainment _____

Children - Allowance _____

Children - Other _____

Enter Expenses for Party#1

Weekly

Monthly

Annual

I. Auto expenses and transportation (insurance, gas, repairs, bus, etc.)

Gasoline	_____	_____	_____
Repairs and Maintenance	_____	_____	_____
Insurance	_____	_____	_____
License / City Stickers	_____	_____	_____
Payments (lease or financing)	_____	_____	_____
Rental/replacements	_____	_____	_____
Parking	_____	_____	_____
Tolls	_____	_____	_____
Public Transportation	_____	_____	_____
Other	_____	_____	_____

m. Insurance

Personal Property Insurance	_____	_____	_____
Disability Insurance	_____	_____	_____

n. Savings and investments

Savings	_____	_____	_____
Voluntary Retirement	_____	_____	_____

o. Charitable contributions

Charitable	_____	_____	_____
Religious organizations	_____	_____	_____

p. Monthly payments with debts

=> Note: Enter monthly payments with debts on "Income from Assets" screen above.

q. Other

Credit Union	_____	_____	_____
Deferred compensation	_____	_____	_____
Legal and Accounting	_____	_____	_____
Bank charges/credit card fees	_____	_____	_____

Enter Expenses for Party#1

Weekly

Monthly

Annual

Hair	_____	_____	_____
Manicure, Pedicure	_____	_____	_____
Children - Grooming	_____	_____	_____
Local Income Tax	_____	_____	_____
Other Miscellaneous expenses	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

r. Expenses paid by others

Amount of expenses paid by others	_____	_____	_____
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5. REAL ESTATE:

Basic Info:	1st Property	2nd Property	3rd Property
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Address:	_____	_____	_____
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_____	_____	_____
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Current Value:	_____	_____	_____
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Original Cost:	_____	_____	_____
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Title (A, B, J)*:	_____	_____	_____
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1st Mortgage:

Balance:	_____	_____	_____
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Interest Rate (%):	_____	_____	_____
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Monthly Payment*:	_____	_____	_____
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Statement Month/Year:	_____	_____	_____
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Who will pay (A/B/Both):	_____	_____	_____
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2nd Mortgage:

Balance:	_____	_____	_____
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Interest Rate (%):	_____	_____	_____
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Monthly Payment*:	_____	_____	_____
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Statement Month/Year:	_____	_____	_____
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Who will pay (A/B/Both):	_____	_____	_____
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* For monthly payment include interest & principal only, do NOT include taxes or insurance.

* Title (A-Party A, B-Party B, J-Joint)

